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大唐国际发电股份有限公司
DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 00991)

NOTICE OF 2024 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2024 first extraordinary general meeting (the “**EGM**”) of Datang International Power Generation Co., Ltd. (the “**Company**”) will be held at Minfeng Room, Pan Pacific Beijing, No. 2 Hua Yuan Street, Xicheng District, Beijing, the People’s Republic of China (the “**PRC**”) at 9:30 a.m. on 22 March 2024 (Friday) to consider and, if thought fit, pass the following resolutions:

ORDINARY RESOLUTION

1. To consider and approve the Resolution on Provision of Financial Assistance to External Party by the Subsidiary (*Note 1*)

SPECIAL RESOLUTION

2. To consider and approve the Resolution on Amendments to the Rules of Procedure of the Board of Directors (*Note 2*)

CLOSURE OF THE REGISTER OF MEMBERS OF THE COMPANY

Holders of H shares of the Company (the “**H Shareholders**”) should note that, pursuant to the Articles of Association of the Company (the “**Articles of Association**”), the register of members of the Company will be closed from 19 March 2024 (Tuesday) to 22 March 2024 (Friday) (both dates inclusive), during which period no transfer of any H shares of the Company will be registered. H Shareholders whose names appear on the register of members of the Company on 19 March 2024 (Tuesday) are entitled to attend and vote at the EGM. In order to be entitled to the attendance of the EGM, H Shareholders are required to deliver the transfer document together with the relevant share

certificates to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong at or before 4:30 p.m. on 18 March 2024 (Monday).

By order of the Board
Sun Yanwen
Joint Company Secretary

Beijing, the PRC
4 March 2024

Notes:

1. As considered and approved at the twenty-second meeting of the eleventh session of the Board of Directors, the maturity replacement of entrusted loans and “lending and repayment” loans of Anhui Electric Power Co., Ltd. (安徽電力股份有限公司) (“**Anhui Electric Power**”) was approved.

Datang Anhui Power Generation Co., Ltd. (大唐安徽發電有限公司) (“**Anhui Company**”), a wholly-owned subsidiary of the Company, proposes to replace the loans of Anhui Electric Power due by the end of 2024. Among them, the entrusted loans due amounted to RMB266.37 million, and the proposed replacement term is three years with an interest rate of 3.45%; and the “lending and repayment” loans amounted to RMB207 million, which will be issued to Anhui Electric Power at the same interest rate and term after Anhui Company obtains the loans from the bank, with a proposed replacement term of three years and an interest rate of no higher than 3.45%, which is subject to the loan interest rate issued by the bank. The above financial assistance matter shall be subject to submission to the shareholders’ general meeting of the Company for consideration.

As the only municipal heating and industrial heating supply enterprise in Huainan City, Anhui Electric Power shoulders the important responsibility of ensuring energy supply. In recent years, affected by the coal price hike, Anhui Electric Power experienced a severe operating condition, with continuous losses and increasing gearing ratio year by year. In order to guarantee the safety supply of energy and electricity, and to ensure there are no overdue risks in respect to the entrusted loans of Anhui Electric Power, Anhui Company proposes to provide financial support for it based on the principle of maintaining the existing scale unchanged, and replace the loans due by the end of 2024. The decision-making procedures for providing financial assistance are legal and compliant, and there is no situation of transferring benefits to related parties. The financial assistance will not affect the normal business development and use of funds of the Company, nor does it constitute the circumstances that financial assistance shall not be provided as stipulated in the Stock Listing Rules of the Shanghai Stock Exchange.

As of the date of this notice, Anhui Electric Power is a joint venture between Anhui Company and Huainan Mining Industry (Group) Co., Ltd. (淮南礦業(集團)有限責任公司) (“**Huainan Mining**”), which is owned as to 50% equity interest by each of Anhui Company and Huainan Mining respectively. To the best of the Directors’ knowledge, information and belief, after making all reasonable enquiries, Huainan Mining and its ultimate beneficial owner, the State-owned Assets Supervision and Administration Commission of the People’s Government of Anhui Province, are third parties independent of the Company and its connected persons.

Taking into consideration that Anhui Electric Power shoulders the responsibility of ensuring local energy supply as an important local power generation and heating supply enterprise, Huainan Mining, as another shareholder of Anhui Electric Power, effectively guarantees the timely and sufficient coal supply under long-term contracts for Anhui Electric Power in the year under the premise of high tension of self-supply of coal, and provides strong support to its energy supply. In addition, Huainan Mining also gives preference to varying extent in terms of the coal amount under long-term contracts and economic coal types, effectively assisting Anhui Electric Power in cost reduction and efficiency improvement, and overcoming difficulties together. After negotiation, Huainan Mining does not provide the same proportion of financial assistance and guarantee for the above financial assistance.

In order to effectively prevent and control capital risks, financial assistance provided by Anhui Company to Anhui Electric Power replaces the existing loans due based on the principle of maintaining existing scale unchanged, and strives to gradually reduce the scale of entrusted loans. Meanwhile, Anhui Company will pay attention to the capital situation of Anhui Electric Power from time to time, and comprehensively supervise the implementation of various measures to increase revenue and reduce expenditures, to ensure the safety of the principal of entrusted loans and “lending and repayment” loans, and gradually repay them with the accumulated funds from Anhui Electric Power’s own operations. There is no any circumstance in the above financial assistance that is prejudice to the interests of the Company and shareholders, particularly the minority interests.

After consideration, the Board of Directors of the Company is of the opinion that, given that Anhui Electric Power is an important local power generation and heating supply enterprise, providing financial assistance for replacement to Anhui Electric Power can support its normal business operation and effectively guarantee its fulfillment of energy supply responsibility. The financial assistance will not have any significant impact on the Company’s operating condition, and is in compliance with the requirements of relevant laws, regulations and the Articles of Association.

No relevant agreement has been signed for the financial assistance. Upon the entering into of relevant agreement, a further announcement will be made by the Company (if applicable).

2. As considered and approved at the twenty-second meeting of the eleventh session of the Board of Directors, the amendments to the Rules of Procedure of the Board of Directors by the Company was approved.

For details of the resolution, please refer to the overseas regulatory announcement regarding the resolutions of the Board of Directors of the Company dated 21 December 2023.

3. Other Matters

- (1) Each of the H Shareholders entitled to attend and vote at the EGM, is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a shareholder of the Company.
- (2) If the H Shareholders have appointed more than one proxy to attend the EGM, the proxies can only exercise their voting rights by way of poll.
- (3) To be valid, the H Shareholders must deliver the proxy form, and if such proxy form is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, a notarized copy of that power of attorney or other authority, to the Company’s H share registrar,

Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, in not less than 24 hours before the time scheduled for holding the EGM.

- (4) The EGM (onsite meeting) is expected to last for one hour. Shareholders and their proxies attending the EGM shall be responsible for their own travel and accommodation expenses.

The Company's office address:

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- (5) Unless otherwise defined, capitalised terms used in this notice shall have the same meanings as defined in the overseas regulatory announcement of the Company dated 21 December 2023 in relation to the resolutions of the Board.

As at the date of this notice, the Directors of the Company are:

Wang Shunqi, Ying Xuejun, Xu Guang, Ma Jixian, Tian Dan, Zhu Shaowen, Cao Xin, Zhao Xianguo, Jin Shengxiang, Sun Yongxing, Niu Dongxiao, Zong Wenlong*, Zhao Yi*, Zhu Dahong*, You Yong**

* *Independent non-executive Directors*